

## CONSOLIDATED BALANCE SHEET OF BANKS

/In million of togrogs/

| <i>Assets</i>               | <b>8/31/2012</b>    | <b>12/31/2012</b>   | <b>7/31/2013</b>    | <b>8/31/2013</b>    |
|-----------------------------|---------------------|---------------------|---------------------|---------------------|
| Bank reserves               | 1,351,842.7         | 1,564,331.4         | 2,515,723.8         | 1,972,454.8         |
| Central bank bills          | 464,054.1           | 747,114.6           | 771,840.4           | 1,356,248.1         |
| Foreign assets              | 531,924.3           | 758,114.4           | 659,271.8           | 868,414.2           |
| Government securities       | 303,836.5           | 653,416.1           | 1,380,693.6         | 1,376,232.6         |
| Other securities            | 221,911.0           | 236,667.7           | 326,757.7           | 343,371.0           |
| Loans                       | 6,627,146.2         | 6,941,135.2         | 9,062,907.6         | 9,728,320.2         |
| <i>In domestic currency</i> | 4,522,946.2         | 4,699,019.2         | 6,394,540.6         | 6,869,390.3         |
| <i>In foreign currency</i>  | 2,104,199.9         | 2,242,116.0         | 2,668,367.0         | 2,858,930.0         |
| <i>Non-performing loans</i> | 310,211.9           | 293,437.5           | 451,383.1           | 463,270.0           |
| <b>Total Assets</b>         | <b>10,309,071.3</b> | <b>11,992,228.1</b> | <b>16,097,312.9</b> | <b>16,928,420.0</b> |

| <i>Liabilities</i>                 | <b>8/31/2012</b>  | <b>12/31/2012</b> | <b>7/31/2013</b>    | <b>8/31/2013</b>    |
|------------------------------------|-------------------|-------------------|---------------------|---------------------|
| Current Accounts                   | 1,990,259.3       | 2,090,560.1       | 2,260,198.4         | 2,410,956.1         |
| <i>In domestic currency</i>        | 1,089,758.3       | 1,231,457.9       | 1,340,475.7         | 1,319,812.5         |
| <i>In foreign currency</i>         | 900,501.0         | 859,102.2         | 919,722.8           | 1,091,143.6         |
| Deposits                           | 4,379,994.2       | 4,885,932.4       | 5,212,030.5         | 5,340,000.2         |
| <i>In domestic currency</i>        | 3,058,234.4       | 3,467,994.1       | 4,004,796.6         | 3,975,159.2         |
| <i>In foreign currency</i>         | 1,321,759.8       | 1,417,938.3       | 1,206,753.7         | 1,364,323.6         |
| Foreign liabilities                | 725,448.0         | 1,298,355.4       | 1,530,556.1         | 1,652,013.4         |
| Government deposits                | 940,189.3         | 933,480.8         | 1,134,327.5         | 1,141,698.2         |
| <b>Capital</b>                     | <b>882,330.30</b> | <b>985,719.45</b> | <b>1,036,788.73</b> | <b>1,098,100.20</b> |
| <i>Profit/loss of current year</i> | 125,431.0         | 198,356.6         | 43,138.9            | 77,395.1            |