DECREE OF GOVERNOR OF

THE BANK OF MONGOLIA

Date: June 25, 2013

No. A-138

Ulaanbaatar

Regarding amendments to the regulation on setting and monitoring prudential ratios to banking operation

In accordance with the article 28.1.2 of The Law on Central Bank (The Bank of Mongolia), it is hereby decreed:

1. The following changes in the annex 1 of the decree #460 of The Governor of the Bank of Mongolia be made and approve as the new annex this:

1) To change the section B10.5 "mortgage backed loan" as "mortgage loan";

2) To change the section B10.6 "mortgage backed loan" as "Subprograms' loans", "with risk weight of 0%";

3) To change the section B10.7 "strategically important sectors loan" as "loans for construction, manufacturing industry, transport and warehousing", "with risk weight of 70%";

4) To change the section B13 "government bonds and government guaranteed bonds /MNT, net amount/" amend as government bonds or government guaranteed bonds /net amount/";

5) To change the section B14 "government bonds or government guaranteed bonds /foreign currency, net amount/" as "mortgage backed bonds with risk weight of 50%";

2. In order with the changes made above, all the general directors of the banks are obliged to send their loan reports (in accordance with the order #103 annex 1 of 2011 from the minister of finance, followed by the National Statistics Office) on construction, manufacturing industry, transport and warehousing sectors on a monthly basis.

3. Supervision department (Mr. Ganbat) to supervise the fulfillment of this decree.

The Governor of The Bank of Mongolia

N.Zoljargal