The Mongolian Economy and Financial Markets

Chart Pack | 2020 - 2nd quarter
The Mongolian Economy and Financial Markets

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1. World Economy

**GDP growth-World (%, YoY)**

**GDP growth-China (%, YoY)**

**GDP growth-Advanced economies (%, YoY)**

**GDP growth-Emerging economies (%, YoY)**
1. World Economy
2. Mongolian growth

GDP growth (%)

GDP: GDP growth (%)
Consumption: Consumption growth (%)
Government expenditure: Government expenditure growth (%)
Investment: Investment growth (%)
Export: Export growth (%)
Import: Import growth (%)

Contributions to GDP growth (%)

Mining GDP growth (%)

Non-mining GDP growth (%)

Mining GDP growth (%)

Non-mining GDP growth (%)

2002Q1 2006Q3 2011Q1 2015Q3 2020Q2
2002Q1 2006Q3 2011Q1 2015Q3 2020Q2
2002Q1 2006Q3 2011Q1 2015Q3 2020Q2
2002Q1 2006Q3 2011Q1 2015Q3 2020Q2

GDP, cumulative quarter from beginning of the year
GDP, by quarter
GDP, cumulative quarter from beginning of the year
GDP, by quarter
GDP, cumulative quarter from beginning of the year
GDP, by quarter
GDP, cumulative quarter from beginning of the year
GDP, by quarter
3. Mongolian inflation
4. Household Sector
5. Business Sector
6. Credit and Money
Credit growth by economic activities (% YoY)

Individual credit growth by sector (% YoY)
7. Factors of Production and Labor market
7. Factors of production and Labor market

![Labor market (%)](image1)

![Employment and Participation rates (%)](image2)
8. Regions and Industry

Regional unemployment (%)

Employment by industry (% YoY)
8. Regions and Industry

Share of regions in GDP (%, nominal)

- Western region
- Khangai region
- Central region
- Eastern region
- Ulaanbaatar

Industry share of GDP (%)

- Agriculture
- Mining
- Manufacturing
- Wholesale and retail trade
- Transport
- Service
9. Government

- Government budget balance (% of GDP)
- Government budget revenue (% YoY)
- Government budget expenditure (% YoY)
- Government debt (billion tugriks)
10. Commodity Prices
11. Interest rates
11. Interest rates

![Policy rates - Advanced economies (%)](image1)

![Interest rates - China (%)](image2)

![Policy rates - Developing economies (%)](image3)
11. Interest rates
12. Stock markets

Share price accumulation index (1994.12=100)
- S&P 500 index (log scale)
- Mongolian TOP-20 index (log scale)
- MSCI world index (log scale)

Some countries, share price index (1994.12=100)
- USA (log scale)
- China (log scale)
- UK (log scale)

Mongolian stock market
- Mongolian TOP-20 index
- Mongolian stock market valuation (right, million $)

Dividend yields
- MSCI world high dividend yield index
13. Bond

Government bond on issue in Mongolia (billion tugriks)
- Purchased by commercial banks

Government bond on issue in Mongolia (billion tugriks)
- Purchased by non-banks

Corporate bond on issue in Mongolia (billion tugriks)
- Corporate bond

Bond on issue in international market (million $)
- Government
- IBM
- Commercial banks
- Corporate
- MMC
14. Exchange rates

**Mongolian tugriks**

- MNT/USD
- MNT/EUR

**Effective exchange rate index**

- REER
- NEER

**Mongolian tugriks**

- MNT/RUB
- MNT/JPY
- MNT/KRW (right)

**USDollar**

- JPY/USD (right)
- KRW/USD

Exchange rates
14. Exchange rates
15. Banking indicators

Bank profit (billion tugriks, net profit after tax, monthly)

Banks non-performing loan (%)

Banks non-performing loan (% share of total loan)

Banks non-performing loan (% share of loans by sector)

Funding composition of banks (% share of total liability and capital)
16. Foreign trade, Commodity prices
16. Foreign trade, commodity prices

- **Export, by country (%):**
  - China
  - Russia
  - Japan
  - USA

- **Export (million $, by sector):**
  - Mining
  - Non-mining

- **Export (%):**
  - Others
  - Cashmere
  - Crude oil
  - Iron ore
  - Copper
  - Coal
  - Changes (right)

- **Export (thousands tonne, quarterly):**
  - Coal
  - Copper (right)
16. Foreign trade, commodity prices
17. Balance of payments

Current account balance (% share of GDP)

Capital and financial accounts balance (% share of GDP)

Balance of payments (million $)

Financial account balance (million $)
17. Balance of payments
17. Balance of payments
18. International investment position

**International investment position (% of share of GDP)**

**International investment position (billion $)**

**Foreign assets (billion $, by instruments)**

**Foreign liabilities (billion $, by instruments)**
19. Foreign direct investment
20. Foreign portfolio investment

- **Portfolio investment position (million $)**
  - **Assets** vs **Liabilities**

- **Portfolio investment position (million $, by country, 2020.Q2)**
  - **Australia**, **Japan**, **Hong Kong**, **Switzerland**, **Germany**, **Singapore**, **Luxembourg**, **UK**, **Other**, **USA**

- **Bond on issue in international market (million $)**
  - **Government**, **DBM**, **Commercial banks**, **Corporate**, **MMC**

- **Bond repayment (million $)**
  - **Government**, **DBM**, **Commercial banks**, **Corporate**, **MMC**
20. Foreign portfolio investment

![Graph of Government foreign bond yields (%)]
21. External debt